Prefabrication and Offsite Construction in Australia

Presented by Damien Crough Managing Director Advanced Offsite

Founding Director & Board Chair PrefabAUS

Industry Engagement ARC CAMP.H Centre for Advanced Manufacturing of Prefabricated Affordable Housing



The Perception – Education facilities



Prefabricated buildings have been viewed as temporary structures with poor build quality.



Changing a nations perception

Traditional technologies







chassis + cabin

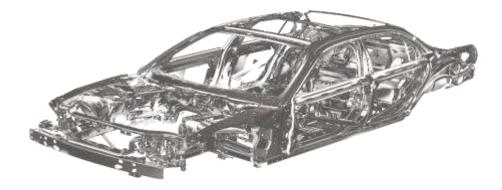
frame + fitout

CONFIDENTIAL

Chassis evolves into a structural shell







chassis + cabin

lighter + stronger

CONFIDENTIAL





Technologies are converging to produce integrated structural solutions across all industries



With Australian automotive manufacturing in decline, other industries can capitalise on the manufacturing skillset of:

- Design & engineering upfront
- Procurement and JIT supply
- Proactive approach
- Focus on improved processes, automation and waste reduction
- Continuous innovation and R&D

Transformational Technologies: Automotive to Building Applications





DfMA & BIM







ERP System automates activity and facilitates information flow

Enterprise Resource Planning (ERP)

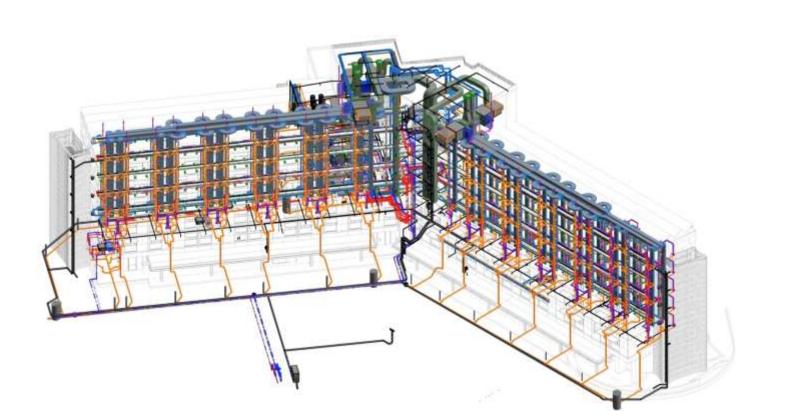


Architect





BIM 5D - DfMA



Supply chain



Bill of Materials





Manufacture





Unit Assembly





Bringing automotive manufacturing technology and employees to the construction industry.

UNITISED" BUILDING

UB Technology – profiled panel system



Panel welding process



Completed panels placed into jig

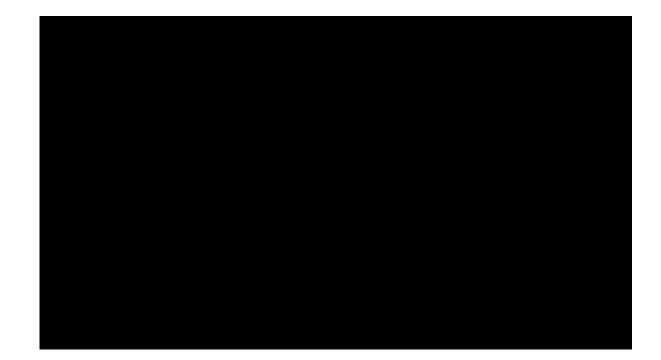


Panels held in position and welded into a unit

Torre and

Buildings can go up in days





PROJECT Little Hero

ADDRESS 16-30 Russell Place, Melbourne

MODULES

75

APARTMENTS

63

VALUE

PROJECT Pegasus

ADDRESS 435-439 Whitehorse Rd, Mitcham

時本

MODULES

92

APARTMENTS 50

VALUE

\$11.5m





3:East	PR	OJ	EC	Ĵ
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ADDRESS 37-39 Bosisto St, Richmond

MODULES
63

APARTMENTS **57**

value **\$13m**



PROJECT One9

ADDRESS 19 Hall St, Moonee Ponds Vic

MODULES 36 APARTMENTS 34

VALUE **\$4.5m**



PROJECT The Schaller Studio

OPERATOR Art Series Hotels

ADDRESS 62 Lucan St, Bendigo Vic

MODULES

коомs 128



PROJECT Elaine Terminal Station

ADDRESS Lot 51, Government Rd, Elaine VIC

MODULES

4

VALUE

PROJECT Stella Apartments

彩

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ADDRESS 17 Malata Cres, Success WA

MODULES 96

APARTMENTS

value \$12.7m





14915-242

HOLDWARD

MODULES

10

PR





PROJECT Peppers Hotel

STREET, STREET

ADDRESS Shafto Lane, Perth

MODULES 96

\$20m

120

APARTMENTS



-

-16

THE REAL PROPERTY.

PROJECT Latrobe Tower

ADDRESS 323 Latrobe st, Melbourne

MODULES

APARTMENTS 205

VALUE



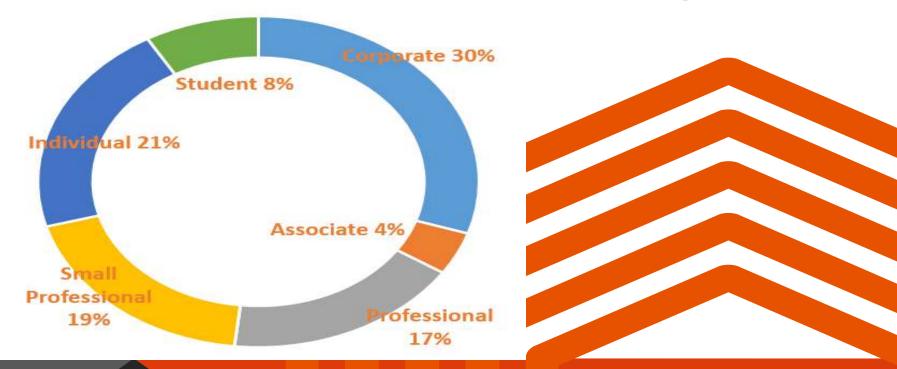
PrefabAUS primary objective

to represent, showcase and advance Australia's prefabricated building Industry through collaboration, innovation and education

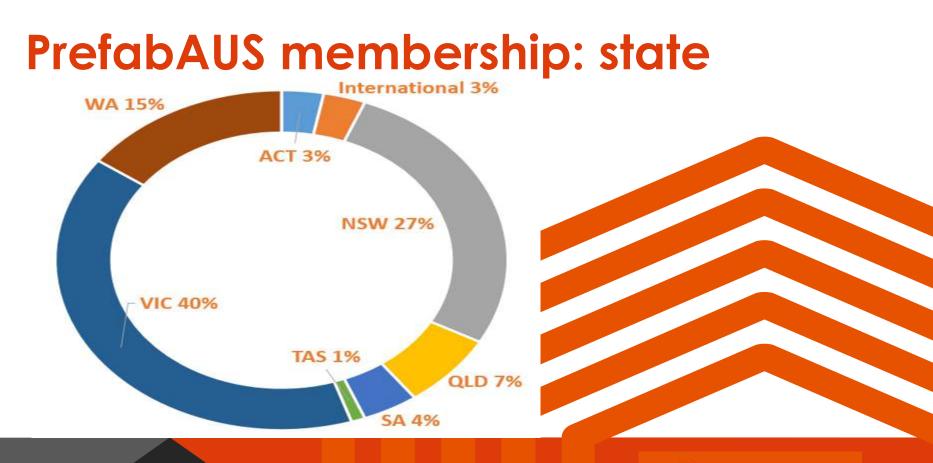
PrefabAUS Constitution



PrefabAUS membership: category

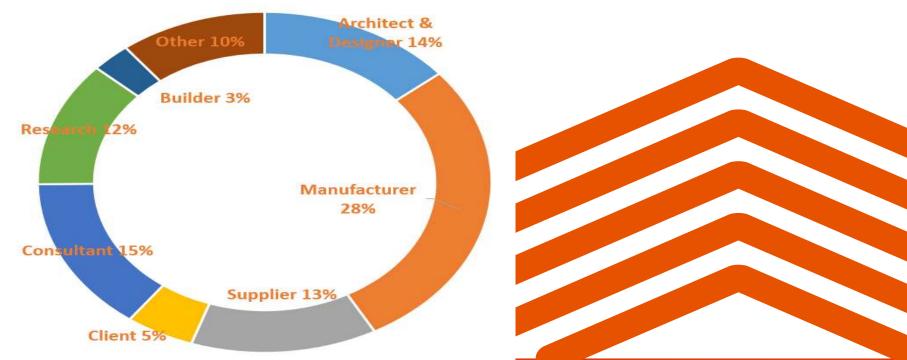








PrefabAUS membership: industry





PrefabAUS Members



New technologies /systems:

- **Timber Building System** 20,000m2 factory in Dandenong using Hundegger CNC machine to manufacture structural panels from NZ Tri-Board and post tensioned steel columns
- **Strongbuild** Factory in NSW producing low-medium rise timber panelised
- Impresa House 15,000m2 Factory in Derrimut Victoria producing Timber panelised walls, floors and roofs using Weinmann German technology
- Lendlease Factory in Eastern Creek NSW producing CLT timber panels and Bathroom Pods
- Xlam Factory under construction in NSW to manufacture CLT

Timber Building Systems – St.Marys Project

20,000m2 factory in Dandenong using Hundegger CNC machine to manufacture structural panels from NZ Tri-Board with post tensioned steel columns



Impresa House – factory online October 2016

15,000m2 Factory in Derrimut Victoria producing Timber panelised walls, floors and roofs using Weinmann German technology



Strongbuild – Macarthur Gardens



Strongbuild – 7500m2 Factory in Bella Vista, NSW producing low-medium rise timber panelised system with Randek equipment and processing of CLT panels



Prebuilt - PMC



In 2001, the founders of Prebuilt identified the need for well-designed, high-quality modular buildings that were a million miles from the archetypal boxes coming off production lines at the time.



Modscape - PMC



Modscape is an Australian owned and operated company that utilises the benefits of modular design and prefabrication to create architecturally designed, innovative sustainable homes and commercial projects.



Archiblox - PMC



The vision of an Architect and a Builder, ArchiBlox offers a genuine alternative to the Australian housing market. Beautiful, affordable and sustainable modular homes.



XLam – CLT Factory online in 2017



XLam Announces CLT for Australia

🔀 22 May 2016

Australia's first Cross Laminated Timber (CLT) manufacturing plant will be built by XLam in the Albury Wodonga region, representing a \$25 million investment and creating 54 local jobs.

Announced today, the high tech sustainable timber facility will produce 60,000m3 of CLT each year, which is enough to construct the equivalent of one <u>Forte Melbourne</u> – Australia's greenest apartment building – every week.

CLT is a high tech alternative to concrete, made with sustainable plantation timber.

<u>XLam</u> has been manufacturing the innovative and versatile building material in New Zealand for five years and shipping it to Australia, in competition with European



PrefabAUS Members?

- Brookfield Multiplex
- Lendlease
- Mirvac
- Hickory Group
- ARUP
- James Hardie
- Hayball
- Wood & Grieve
- Buchan
- Rivergum Homes



PrefabAUS initiatives

- ARC Centre for Advanced Manufacturing of Prefabricated Housing
- Innovative Manufacturing CRC Portal for Industry Transformation
- Centre of Excellence for Innovative Construction Technology
- Modular Construction Code development
- Recycled glass fines as replacement for sand in concrete
- Crumb rubber (car tyres) as replacement for aggregate in concrete





ARC Centre for Advanced Manufacturing of Prefabricated Housing

Unlocking the potential growth of Australia's prefabricated building industry

A/Prof Tuan Ngo, The University of Melbourne, Research Director of the ARC Centre of Advanced Manufacturing of Prefabricated Housing

Mr. Damien Crough, Chairman of PrefabAUS, Centre Manager of the ARC Centre of Advanced Manufacturing of Prefabricated Housing





ARC Centre for Advanced Manufacturing of Prefabricated Housing

- Funding was announced on 20th May 2015
- \$4 million from ARC over 4 years
- Supported by PrefabAUS
- ARC-CAMPH will fund 6 Postdocs and 14 PhD students
- Four research programs
 - Program 1: Innovation in Design for Manufacturing and Assembly
 - Program 2: Advanced Building Systems and Assembly Techniques
 - Program 3: Sustainable and High Performance Materials
 - Program 4: Supply chain and Financing Innovation





Market, Problems and Opportunities

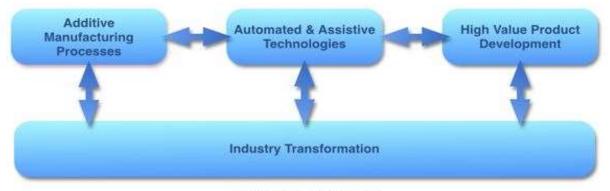
- Australian construction is a \$150bn industry (10% of GDP)
- Prefabricated modular housing currently contributes only \$4.6bn (3% of \$150bn) compared to 60-70% market share in many European countries. There is a huge potential for growth.
- 60,000 affordable dwellings will be required in Melbourne in the next few years, similarly Sydney will also need 80,000 housing units
- The prefabricated modular housing sector is expected to growth to 10% share (at least \$15bn) in the next 5 years
- Current construction industry: **low productivity**, **high cost**, **inefficient supply chain**.
- Lack of knowledge and skills in design & manufacturing of modular housing
- Lacks of standards, testing and certification methods, codes of practice, financial models for prefabricated modular housing.





1. Research Theme Integration

The Industry Transformation theme will provide the critical integrative element across IMCRC themes, ensuring structured and purposeful engagement with end-users to achieve maximum impact and public benefit. The research capability assembled by the IMCRC will ensure opportunities for diffusion of new enabling technologies are maximised and accelerated, operating as an enabler for other IMCRC themes.



IMCRC Integrated Themes

Technological diffusion must overcome a range of impediments experienced by SMEs particularly. The Industry Transformation theme will focus on improving businesses ability to recognise, absorb and apply knowledge and develop new capabilities, providing research services, and building collaborative networks.





Centre of Excellence Innovative Construction Technologies



An industry-led initiative to unlock the potential growth of Australia's building industry





Industry Transformation

prefabAUS



ROUD NE

Centre of Excellence Innovative Construction Technologies

- Assist +30 SMEs to transform and innovate in Off-site Construction and BIM
- Train/Upskill +400 professionals in these areas
- Facilitate opportunities to create additional **+1400 jobs** in off-site construction in Victoria
- Supply chain involves workers and companies from both manufacturing and construction and the transformation has commenced



Centre of Excellence Innovative Construction Technologies

Project 1 Establish a Construction Technology Industry Forum; A Knowledge Hub for BIM and Off-site Construction

Industrv

Transformation

Project 2 An Up-skilling and Job transformation platform for Construction Project 3 A Testing, Compliance and Certification Network for Building Materials & Systems

3 Projects : 4 years : 5 goals

- 1. Improve industry's productivity and competitiveness by accelerating the adoption of BIM and off-site construction
- 2. Support innovation of building materials and product and facilitate export opportunities
- 3. Improve industry connectedness, strategic leadership, and supply chain efficiency
- 4. Upskill, job transition and knowledge transfer to SMEs
- 5. Solve product compliance and certification issues

AMPH



Commercial – In - Confidence

Industry Transformation



Total Economic Benefits: \$500 M

prefabAUS



Centre Targets

- Facilitate opportunities to create additional +1400 jobs in off-site construction
- Assist (and accelerate) +30 SMEs to transform and innovate in BIM and Off-site Construction improving productivity and competitiveness
- Train/Upskill +400 professionals in these areas
- Promote off-site construction up to 60% faster
- 50% reduction in life cycle costs leading to affordable housing solutions
- Improved Environmental outcomes (e.g. 80% of site wastage is recycled; 50% reduction in carbon emission; 70% reduction in transport)

Commercial – In - Confidence



MODEL CODE FOR THE **DESIGN OF MODULAR S**TRUCTURES



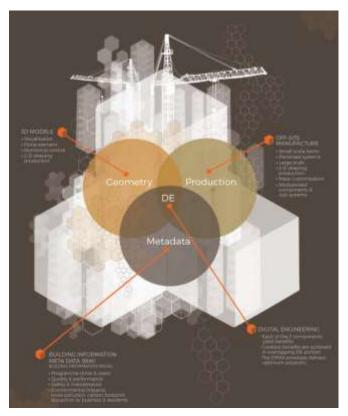


CHAPTER R DFMA, DIGITAL ENGINEERING & LEAN MANUFACTURING



DfMA, Digital Engineering and Lean Manufacturing

- Design for Manufacture and Assembly (DfMA) requires consideration and understanding of each step of the supply chain & construction process
- Digital Engineering as delivery tools and processes
- Lean Manufacturing
- Basis of DfMA is virtual reality modelling
- The DfMA Envelope



DfMA, Digital Engineering and Lean Manufacturing

Design for Manufacture and Assembly



MCCB Launch



DfMA, Digital Engineering and Lean Manufacturing Digital Engineering

- Building Information Modelling (BIM) software
- Enable inter-discipline & organisational interfacing
- Digital Design Process
- Digital Manufacture
- Digital Construction
- Operation & Facilities Management







Imaginext rivergum

IMAGINEXT

The establishment of Imaginext initiative at Tonsley, is focused on innovating new products and services, processes and design. Imaginext is a five-year, \$1 million commitment by Rivergum to collaborative research and development focused on:

- New Building systems and advanced technology
- Housing affordability through smarter components, faster build times, reduced waste, strategic locations
- Employment including apprenticeships, scholarships and work experience in association with leading training providers making strong use of state of the art TAFE facilities at the Tonsley campus
- Medium density/small lot solutions for transit corridors and strategic infill sites



TOWNLIFE LIVING, PLAYFORD ALIVE

This project comprises an innovative range of homes that have been specifically designed to take maximum advantage of the vibrant heart of Playford Alive. The government partnership with Renewal SA was formed to provide affordable housing choices and has produced South Australia's first small lot Torrens Title house and land packages from \$159,000 - \$209,000.



- Single and double storey options
- 1, 2 and 3 bedroom homes
- 4 interior colour schemes
- Turn-key property
- Automatic panel lift garage for 1 car
- Spacious open-plan



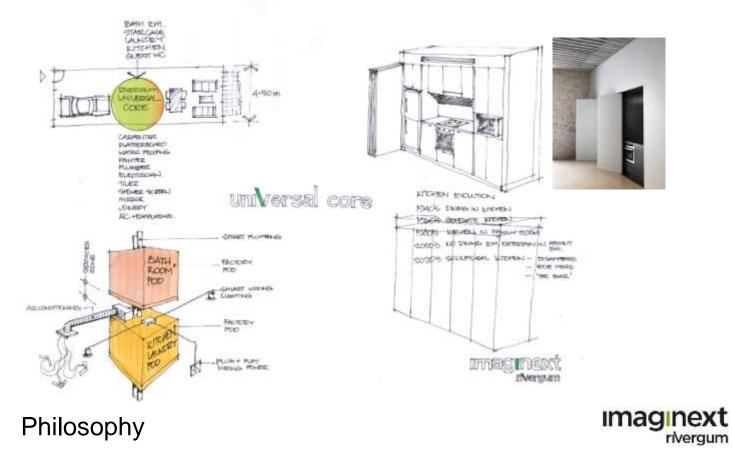




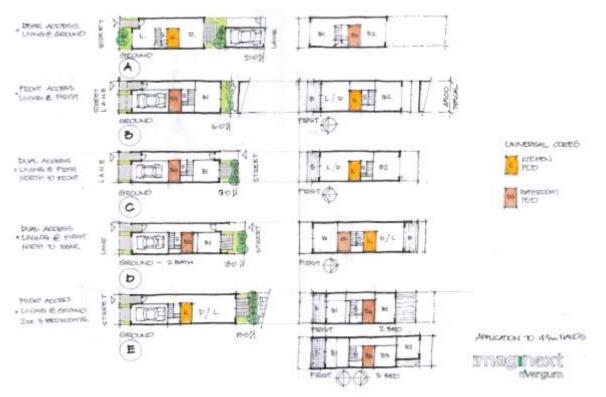
Typical floor plan option

Imaginext rivergum









Possible combinations



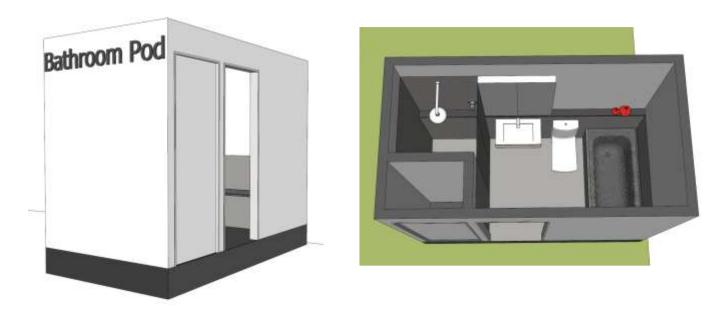












Bathroom pod







Combine pods





Add Ground floor plate







Add First floor plate





Imaginext rivergum

PrefabAUS 2017 Conference

Melbourne, 11 - 13 September 2017 Day 1: Optional Site Visit Program Day 2: Conference Program Networking Event (evening Day 3: Conference Program

www.prefabaus.o<mark>rg</mark>.au



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